

# SOME SHINE, SOME DARK

Average of analyst predictions\* for top Indian listed pharma firms.

	Sales (Rs crore)	Sales growth (%)	Profit (Rs crore)	Profit growth (%)
Ranbaxy	1,901.28	18.02	88.15	66.9
Dr Reddy's Labs	1,454.35	22.41	157.23	15.92
Sun Pharma	1,188.92	89.47	571.04	151.34
Cipla	1,115.44	16.02	166.38	9.24
Piramal Health	756.63	24.43	94.23	117.13
Biocon	270.9	27.1	51.4	20.62
GSK	429.9	0.14	96.4	18.12

\*For the quarter ended 30 June

Source: Kotak Securities; Morgan Stanley; Prabhudas Liladhar; Religare and Goldman Sachs