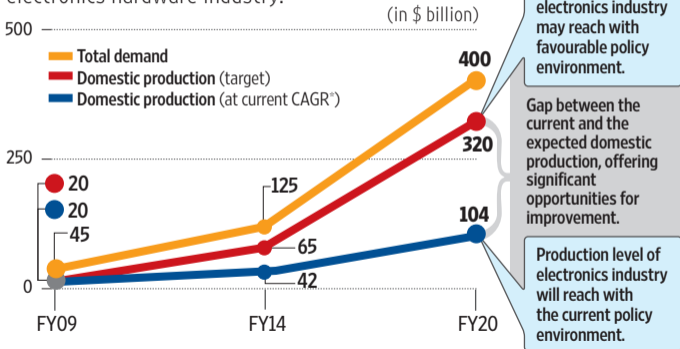


HARDWARE HURDLES

Projected demand-supply gap in India's electronics hardware industry.



*Compound annual growth rate

Source: A task force report submitted to the IT ministry for consideration.